

**CURRENT REPORT no. 13 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations**

**Date: 24.01.2022**

**AGRICOVER HOLDING SA**

**Head office:** Cubic Center Office Building, 6<sup>th</sup> floor, Pipera Blvd.  
1B, Voluntari, Ilfov, 077191, Romania

**Tel./fax number:** 021 336 4645

**E-mail:** elena.kurci@agricover.ro

**Registration number:** J23/447/2018

**CUI:** 36036986

**Equity:** RON 216,396,807.50

**Capital Market:** Bucharest Stock Exchange, "corporate bonds", market symbol "AGV26E".

**Important events to report:**

- a) Changes in control over the issuer – N/A.
- b) Substantial acquisitions or alienation of assets – N/A.
- c) Insolvency, judicial reorganization or bankruptcy proceedings – N/A.
- d) Transactions of the type listed in Article 82 of Law No 24/2017– N/A.
- e) **Other events: Notice regarding the payment of Interest for the corporate bonds AGV26E (ISIN: RO1ZD96WS646).**

AGRICOVER HOLDING SA informs investors about the payment of Interest for the corporate bonds AGV26E (ISIN: RO1ZD96WS646) admitted to trading on the regulated market operated by the Bucharest Stock Exchange, as follows:

<i>Interest Period</i>	3 February 2021 – 2 February 2022
<i>Interest Rate</i>	3.5%/year
<i>Interest Value</i>	1,750 EUR gross/bond
<i>Payment Currency</i>	EUR
<i>Interest Payment Date</i>	3 February 2022
<i>Reference Date</i>	12 January 2022 Each person registered in the Holders Register kept by Depozitarul Central as Bond Holder as at 12 January 2022 is entitled to receive the Interest Value at the Interest Payment Date
<i>Payment method</i>	Through the Participants and Depozitarul Central

The provisions of a double-taxation treaty can be applied only if the Bond Holder registered at the Reference date submits to Agricover Holding SA, in original or notarized copy, a valid tax residence certificate until 25 January 2022, the latest.

Further details on the AGV26E corporate bonds, the Bond Holders' rights and the exercise of such rights are available in the prospectus prepared for the admission to trading on the regulated market operated by the Bucharest Stock Exchange as approved by the Financial Supervisory Authority through the Decision no. 400/26.03.2021 (the "**Prospectus**") available at [https://agricover.ro/Files/Files/Documente%20Relatii%20investitori/Relatii%20cu%20detinatorii%20de%20actiuni/Prospect\\_admitere\\_la\\_tranzactionare\\_Agricover\\_Holding%202021.pdf](https://agricover.ro/Files/Files/Documente%20Relatii%20investitori/Relatii%20cu%20detinatorii%20de%20actiuni/Prospect_admitere_la_tranzactionare_Agricover_Holding%202021.pdf)

Capitalized terms and expressions used above shall have the same meaning ascribed to them in the Prospectus.

**Liviu DOBRE**

**Chief Executive Officer**