

CURRENT REPORT no. 15 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No 5/2018 on issuers of financial instruments and market operations

Date: 22.03.2022

AGRICOVER HOLDING SA

Head office:	Cubic Center Office Building, 6 th floor, Pipera Blvd 1B, Voluntari, Ilfov, 077191, Romania
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E-mail:	elena.kurci@agricover.ro
Registration number:	J23/447/2018
CUI:	36036986
Equity:	RON 189,067,106.30
Capital Market:	Bucharest Stock Exchange, "corporate bonds", market symbol "AGV26E".

Important events to report:

- a) Changes in control over the issuer – **N/A.**
- b) Substantial acquisitions or alienation of assets – **N/A.**
- c) Insolvency, judicial reorganization or bankruptcy proceedings – **N/A.**
- d) Transactions of the type listed in Article 82 of Law no. 24/2017– **N/A.**
- e) Other events: **Convening of Ordinary and Extraordinary General Meeting of the Shareholders of AGRICOVER HOLDING SA.**

AGRICOVER HOLDING SA informs investors that by the adoption of Decision no. AH7/21.03.2022, the Board of Directors, approved the following:

1. Convening the Ordinary General Meeting of Shareholders (“OGMS” or “*Meeting*”), for the date of 28th April, 2022, at 9:00 hours, at head office of the Company located in registered office, for all the shareholders registered with the Shareholders' Register hold Registrul Miorita S.A. at the end of the day of 21th April, 2022, the reference date for OGMS, with the following Agenda:

1.1. The approval of the annual IFRS separate financial statements (Romanian and English) of the Company AGRICOVER HOLDING SA as at and for the financial year ended at 31.12.2021, distribution of the profit and discharge of the Board of Directors for 2021;

1.2. The approval of the annual IFRS consolidated financial statements (Romanian and

English) of the Company AGRICOVER HOLDING SA as at and for the financial year ended at 31.12.2021, and discharge of the Board of Directors for 2021;

1.3. The approval of the revenue and expenditure budget and the investment plan for 2022 (business plan for 2022) of the Company AGRICOVER HOLDING SA;

1.4. The approval of the mandate for the General Manager of the Company AGRICOVER HOLDING SA to carry out the decisions adopted by the Ordinary General Meeting of Shareholders, with its possibility to appoint any other person.

2. Convening the Extraordinary General Meeting of Shareholders (“EGMS” or “Meeting”), for the date of 28th April, 2022, at 10:00 hours, at head office of the Company located in registered office, for all the shareholders registered with the Shareholders' Register hold Registrul Miorita S.A. at the end of the day of 21th April, 2022, the reference date for EGMS, with the following Agenda:

2.1. The approval to modify the head office of the Company AGRICOVER HOLDING SA at 1B, Blvd. Pipera, Cubic Centre Office Centre, 8th floor, Ilfov County, Voluntari;

2.2. The approval the updated Articles of Incorporation of the Company AGRICOVER HOLDING SA and its execution by the President of the Board of Directors.

2.3. The approval of the allocation of the maximum number of shares of AGRICOVER HOLDING SA for the financial year 2022 in order to implement the Multiannual Stock Option Plan as approved by the Extraordinary General Meeting of Shareholders' Decision no. 6/10.12.2021, and the transfer of the shares to the eligible persons, at par value, the earliest after a 12 month period from the date of allocation, subject to and within the limits of achieving the performance indicators established for the financial year 2022 and in compliance with all the requirements set out in the Multiannual Stock Option Plan.

2.4. The approval of the mandate for the General Manager of the Company AGRICOVER HOLDING SA to carry out the decisions adopted by the Extraordinary General Meeting of Shareholders, with its possibility to appoint any other person.

Only the shareholders registered at the end of the day of 21th April, 2022, the reference date of OGMS/EGMS, will be able to participate in the Meeting and may vote, directly or by representation, based on special power of attorney entrusted to another person, except for the members of the Board of Directors, managers or employees. The shareholders-companies may be represented by their legal representative or by the person to whom the legal representative has delegated this right by means of special power of attorney.

The powers of attorney can be obtained from the Company's headquarters starting with

the date of publishing the convene in the Romanian Official Journal – Part IV and shall be sent/submitted to the Company according to the legal provisions.

The documents regarding the agenda can be consulted by the shareholders at the head office of the Company starting with the date of publishing the convene in the Romanian Official Journal – Part IV.

If on 28th April, 2022 (the first convening of OGMS/EGMS), the legal and statutory quorum of OGMS/EGMS is not met, the OGMS/EGMS will take place on 29th April, 2022, at the above mentioned venue, the same hour and the same agenda.

Liviu DOBRE

Chief Executive Officer