

CURRENT REPORT no. 3 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations

Date: 29.02.2024

AGRICOVER HOLDING S.A.

Head office: Cubic Center Office Building, 8th floor, Pipera Blvd.
1B, Voluntari, Ilfov, 077191, Romania

Tel./fax number: 021 336 4645

E-mail: investitori@agricover.ro

Registration number: J23/447/2018

CUI: 36036986

Equity: RON 189,406,030.30

Capital Market: Bucharest Stock Exchange, "corporate bonds",
market symbol "AGV26E".

Important events to report:

- a) Changes in control over the issuer – **N/A.**
- b) Substantial acquisitions or alienation of assets – **N/A.**
- c) Insolvency, judicial reorganization or bankruptcy proceedings – **N/A.**
- d) Transactions of the type listed in Article 82 of Law No 24/2017– **N/A.**
- e) Other events: Convening of Extraordinary General Shareholders' Meeting of AGRICOVER HOLDING S.A..**

AGRICOVER HOLDING S.A. informs investors that by the adoption of Decision no. AH5/28.02.2024, the Board of Directors, approved the following:

1. Convening the Extraordinary General Shareholders' Meeting ("**EGSM**" or "**Meeting**") of the Company AGRICOVER HOLDING S.A., for the date of 05th April, 2024, at 9,00 hours, for all the shareholders registered with the Shareholders' Register at the end of the day of 29th March, 2024, with the following agenda:

1.1. The approval of the Dividend Policy AGRICOVER HOLDING S.A..

1.2. The Approval of the authorisation of the Chairman of the Board of Directors of the Company to sign on behalf of the shareholders the resolutions of the EGSM and to carry

out any act or formality required by law for the registration and execution of the resolutions of the EGSM, with the possibility to mandate other persons.

Only persons who are registered as shareholders of the Company on 29th March, 2024, established as the Reference Date of the EGSM, may participate in the Meeting and are entitled to exercise the right to vote, in person or by proxy, on the basis of a special proxy granted to another person, with the exception of members of the Board of Directors, managers or officers of the Company. Shareholders who are legal entities shall be represented by their legal representative or by the person to whom the legal representative has delegated this right, by special proxy.

Forms for special proxies can be obtained from the Company's registered office, starting from the date of publication of the convening notice of the Meeting in the Official Gazette of Romania - Part IV and on the Company's website ([https://relatii-investitori.agricover.ro/en/gms/EGSM Agricover Holding of 05.04.2024](https://relatii-investitori.agricover.ro/en/gms/EGSM_Agricover_Holding_of_05.04.2024)) and must be submitted to the Company in original not later than 48 hours before the meeting, together with a copy of the shareholder's or his legal representative's identity card. In case of legal entity shareholders, the certificate issued by the trade register or other equivalent public entity certifying the identity of the legal representative must also be submitted.

The informing documents and materials relating to the items included on the agenda of the EGSM will be made available to shareholders from the date of the publication of the Meeting's convening notice in the Official Gazette of Romania, Part IV, at the Company's registered office and on the Company's website ([https://relatii-investitori.agricover.ro/en/gms/EGSM Agricover Holding of 05.04.2024](https://relatii-investitori.agricover.ro/en/gms/EGSM_Agricover_Holding_of_05.04.2024)).

If on 05th April, 2024 (the date of the first convening of the EGSM) the legal and statutory conditions for meeting the EGSM are not met, the EGSM shall be convened on 06th April, 2024, at the same place, at the same time and with the same agenda.

Liviu DOBRE

Chief Executive Officer