

CURRENT REPORT no. 4 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations

Date: 28.03.2024

AGRICOVER HOLDING S.A.

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Registration number: J23/447/2018

CUI: 36036986

Equity: RON 189,406,030.30

Capital Market: Bucharest Stock Exchange, "corporate bonds",
market symbol "AGV26E".

Important events to report:

- a) Changes in control over the issuer – **N/A**.
- b) Substantial acquisitions or alienation of assets – **N/A**.
- c) Insolvency, judicial reorganization or bankruptcy proceedings – **N/A**.
- d) Transactions of the type listed in Article 82 of Law No 24/2017– **N/A**.
- e) Other events: Modifying of the Financial Calendar of 2024:**

AGRICOVER HOLDING S.A. informs investors about the modifying of the Financial Calendar of 2024:

- 1.** Ordinary General Meeting of Shareholders for the approval of the annual financial statement (first convening): 28.04.2024;
- 2.** Ordinary General Meeting of Shasreholders for the approval of the annual financial statement (second convening): 29.04.2024;
- 3.** Publication of the Annual Report as at and for the year ended 31 December 2023: 29.04.2024;
- 4.** Publication of the interim condensed Half-Year Report as at and for the six months period ended 30 June 2024: 26.08.2024;

The financial reports will be published after the market closes.

f) Other events: Convening of Ordinary and Extraordinary General Shareholders' Meeting of AGRICOVER HOLDING SA.

AGRICOVER HOLDING S.A. informs investors that by the adoption of Decision no. AH9/28.03.2024, the Board of Directors, approved the following:

1. Convening the Ordinary General Shareholders' Meeting of ("**OGSM**" or "**Meeting**") of AGRICOVER HOLDING SA, for the date of 28th April, 2024, at 9,00 hours, for all the shareholders registered with the Shareholders' Register at the end of the day of 21st April, 2024, with the following agenda:

1.1. The approval of the annual IFRS separate financial statements (Romanian and English) of AGRICOVER HOLDING SA as at and for the financial year ended at 31.12.2023, approval of distribution of net profit in the amount of RON 12,438,879 thus: RON 622,185 legal reserve and the distribution as dividends to shareholders of RON 11,816,694 of the profit amount RON 12,443,693, respectively RON 0.00625/share, the payment to be made starting 02.05.2024 and discharge of the Board of Directors for 2023;

1.2. The approval of the distribution, as dividends to shareholders, the undistributed profits of prior financial years amounting to RON 18,188,256, respectively RON 0.00962/share, the payment to be made starting 02.05.2024.

1.3. The approval of the annual IFRS consolidated financial statements (Romanian and English) of AGRICOVER HOLDING SA as at and for the financial year ended at 31.12.2023, and discharge of the Board of Directors for 2023;

1.4. The approval of the revenue and expenditure budget and programme of activities for 2024 of AGRICOVER HOLDING SA;

1.5. The approval of the prolongation of the mandate of Director UNIK ADVISORS SRL - Member of the Board of Directors of AGRICOVER HOLDING SA up to 23.08.2026 and set up the remuneration.

1.6. The approval of the prolongation of the mandate of Director CAM GURHAN - Member of the Board of Directors of AGRICOVER HOLDING SA up to 18.09.2026.

1.7. The approval of the prolongation of the mandate of Director PLATINUM ADVISORY SERVICES SRL - Member of the Board of Directors of AGRICOVER HOLDING SA up to

20.05.2026.

1.8. The approval of the prolongation of the mandate/ revocation/ appointing of the external financial auditor of AGRICOVER HOLDING SA, set up the term and remuneration.

1.9. The approval of the authorisation of the Chairman of the Board of Directors of the Company to sign on behalf of the shareholders the resolutions of the OGSM and to carry out any act or formality required by law for the registration and execution of the resolutions of the OGSM, with the possibility to mandate other persons.

2. Convening the Extraordinary General Shareholders' Meeting ("**EGSM**" or "**Meeting**") of AGRICOVER HOLDING SA, for the date of 28th April, 2024, at 10,00 hours, for all the shareholders registered with the Shareholders' Register at the end of the day of 21st April, 2024, with the following agenda:

2.1. The approval of the allocation of 44,497,000 maximum number of shares of AGRICOVER HOLDING SA for the financial year 2024 in order to implement the Multiannual Stock Option Plan as approved by Decision no. 6/20.12.2021 of the Extraordinary General Shareholders' Meeting and the transfer of the shares to the eligible persons, the earliest after a 12 month period from the date of allocation, subject to and within the limits of achieving the performance indicators established for the financial year 2024 and in compliance with all the requirements set out in the Multiannual Stock Option Plan.

2.2. The approval of the authorisation of the Chairman of the Board of Directors of the Company to sign on behalf of the shareholders the resolutions of the EGSM and to carry out any act or formality required by law for the registration and execution of the resolutions of the EGSM, with the possibility to mandate other persons.

Only persons who are registered as shareholders of the Company on 21st April, 2024, established as the Reference Date of the OGSM/EGSM, may participate in the Meeting and are entitled to exercise the right to vote, in person or by proxy, on the basis of a special proxy granted to another person, with the exception of members of the Board of Directors, managers or officers of the Company. Shareholders who are legal entities shall be represented by their legal representative or by the person to whom the legal representative has delegated this right, by special proxy.

Forms for special proxies can be obtained from the Company's registered office, starting from the date of publication of the convening notice of the Meeting in the Official

Gazette of Romania - Part IV and on the Company's website (<https://relatii-investitori.agricover.ro/en/gms/OGSM/EGSM> Agricover Holding of 28.04.2024) and must be submitted to the Company in original not later than 48 hours before the meeting, together with a copy of the shareholder's or his legal representative's identity card. In case of legal entity shareholders, the certificate issued by the trade register or other equivalent public entity certifying the identity of the legal representative must also be submitted.

The informing documents and materials relating to the items included on the agenda of the OGSM/EGSM will be made available to shareholders from the date of the publication of the Meeting's convening notice in the Official Gazette of Romania, Part IV, at the Company's registered office and on the Company's website (<https://relatii-investitori.agricover.ro/en/gms/OGSM/EGSM> Agricover Holding of 28.04.2024).

If on 28th April, 2024 (the date of the first convening of the OGSM/EGSM) the legal and statutory conditions for meeting the OGSM/EGSM are not met, the OGSM/EGSM shall be convened on 29th April, 2024, at the same place, at the same time and with the same agenda.

Liviu DOBRE

Chief Executive Officer