

CURRENT REPORT no. 12 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations

Date: 21.12.2021

AGRICOVER HOLDING SA

Head office: Cubic Center Office Building, 6th floor, Pipera Blvd.
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Registration number: J23/447/2018

CUI: 36036986

Equity: RON 216,396,807.50

Capital Market: Bucharest Stock Exchange, "corporate bonds", market symbol "AGV26E".

Important events to report:

- a) Changes in control over the issuer – N/A.
- b) Substantial acquisitions or alienation of assets – N/A.
- c) Insolvency, judicial reorganization or bankruptcy proceedings – N/A.
- d) Transactions of the type listed in Article 82 of Law No 24/2017– N/A.
- e) **Other events: The Decision no. 6/20.12.2021 of the Extraordinary General Meeting of the Shareholders.**

AGRICOVER HOLDING SA informs investors that by the Decision no. 6/20.12.2021 of the Extraordinary General Meeting of the Shareholders, was convened with the agenda published in the Official Journal, Part IV, no. 4726/16.11.2021 and in the daily newspaper News no. 342/18.11.2021, taking into consideration the shareholders' participation of 99.996% of the share capital, the legal and statutory quorum provisions of the extraordinary general meeting have been met, have been decided the following:

1. To approve the modifying the Article 4 of the Articles of Incorporation of the Company, which will have the following content: *"The operation term of the company is indefinite."*
2. To approve the updated Articles of Incorporation of the Company and its execution by Mr. Kanani Jabbar – President of the Board of Directors.
3. To approve the implementation, within AGRICOVER HOLDING SA, of a Multiannual Stock Option Plan, starting from fiscal year 2022. The execution of the Multiannual Stock Option Plan will take place with the proportional dilution of the existing shareholders' participation in the Company's share capital (as the case may be). The number of options offered to the beneficiaries, respectively

the number of shares issued/repurchased (as the case may be) by the Company will be approved by the General Meeting of Shareholders. To approve appointing the Board of Directors of the Company to implement the Multiannual Stock Option Plan, to appoint the administrator of the Multiannual Stock Option Plan and to carry out all formalities required by law for the implementation of the Multiannual Stock Option Plan.

4. To approve appointing Mr. Dobre Liviu, as a General Manager of the Company, to implement this decision and comply with all legal formalities to mentioning this decision in Trade Registry and publish in Official Journal. Mr. Dobre Liviu is hereby authorised to appoint any other person to carry out the mandate hereby granted.

5. This Decision has been drawn up this day, 20.12.2021, in Romanian and in English, in 2 (two) original copies.

Liviu DOBRE

Chief Executive Officer